Form No. MGT-7

Annual Return (other than OPCs and Small Companies)
[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

Form language
(•) English ( ) Hindi

*All fields marked in * are mandatory*

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN) L74110MH1985PLC037900

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY) 01/04/2025

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY) 31/03/2026

(c) *Type of Annual filing (•) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	YASHO INDUSTRIES LIMITED	YASHO INDUSTRIES LIMITED
Registered office address	OFFICE No.101/102 PENINSULA HEIGHTS, CD BARFIWALA MARG,JUHU LANE, ANDHERI (WE,ST),NA,MUMBAI,Mumbai City,Maharashtra,India,400058	OFFICE No.101/102 PENINSULA HEIGHTS, CD BARFIWALA MARG,JUHU LANE, ANDHERI (WE,ST),NA,MUMBAI,Mumbai City,Maharashtra,India,400058
Latitude details	19.116747	19.116747
Longitude details	72.839775	72.839775

(a) *Photograph of the registered office of the Company showing external building and name prominently visible Photograph_Yasho Industries.pdf

(b) *Permanent Account Number (PAN) of the company AA******6G

(c) *e-mail ID of the company *****shoindustries.com

(d) *Telephone number with STD code 02********00

(e) Website

iv *Date of Incorporation (DD/MM/YYYY) 30/10/1985

v (a) *Class of Company (as on the financial year end date) Public company
(Private company/Public Company/One Person Company)

(b) *Category of the Company (as on the financial year end date) Company limited by shares
(Company limited by shares/Company limited by guarantee/Unlimited company)

(c) *Sub-category of the Company (as on the financial year end date) Indian Non-Government company
(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company)

vi *Whether company is having share capital (as on the financial year end date) (●) Yes ( ) No

vii (a) Whether shares listed on recognized Stock Exchange(s) (●) Yes ( ) No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)
2	National Stock Exchange (NSE)	A1024 - National Stock Exchange (NSE)

viii Number of Registrar and Transfer Agent

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent

ix * (a) Whether Annual General Meeting (AGM) held (●) Yes ( ) No

(b) If yes, date of AGM (DD/MM/YYYY) 06/08/2026

(c) Due date of AGM (DD/MM/YYYY) 30/09/2026

(d) Whether any extension for AGM granted ( ) Yes (●) No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities 1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	20	Manufacture of chemicals and chemical products	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given 2

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1		NL862787051B01	Yasho Industries Europe B.V.	Subsidiary	100
2		30-1371079	Yasho Inc	Subsidiary	100

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	15000000.00	12057095.00	12057095.00	12057095.00
Total amount of equity shares (in rupees)	150000000.00	120570950.00	120570950.00	120570950.00

Number of classes | 1

Class of shares Equity Shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	15000000	12057095	12057095	12057095
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	150000000	120570950	120570950	120570950

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes | 0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital

Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	0	12057095	12057095.00	120570950	120570950	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify -	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify -	0	0	0.00	0	0	
At the end of the year	0.00	12057095.00	12057095.00	120570950.00	120570950.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify -	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify -	0	0	0.00	0	0	
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares) 0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☑ Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes: 0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes: 0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes | 0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures) | 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover	8172861245.43
ii * Net worth of the Company	4413145784.06

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	8188115	67.91	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00

10	Others	0	0.00	0	0.00
	Total	8188115.00	67.91	0.00	0

Total number of shareholders (promoters) 8

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	**Percentage**	**Number of shares**	**Percentage**
1	Individual/Hindu Undivided Family				
	(i) Indian	2167480	17.98	0	0.00
	(ii) Non-resident Indian (NRI)	69676	0.58	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	688240	5.71	0	0.00
7	Mutual funds	59877	0.50	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	622775	5.17	0	0.00

10	Others AIF, HUF, CM, PF	260932	2.16	0	0.00
	Total	3868980.00	32.1	0.00	0

Total number of shareholders (other than promoters) 23722

Total number of shareholders (Promoters + Public/Other than promoters) 23730.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	5289
2	Individual - Male	18281
3	Individual - Transgender	0
4	Other than individuals	160
	Total	23730.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company 13

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
INDIA ACORN FUND LTD	'CITIBANK N.A. CUSTODY SERVICES'FIFC- 9TH FLOOR, G BLOCK'PLOT C-54 AND C-55, BKC'BANDRA - EAST, MUMBAI-400098	31/03/2026	India	5910	0.049
DIMENSIONAL EMERGING MARKETS CORE EQUITY 2 ETF OF DIMENSIONAL ETF TRUST	'CITIBANK N.A. CUSTODY SERVICES'FIFC- 9TH FLOOR, G BLOCK'PLOT C-54 AND C-55, BKC'BANDRA - EAST, MUMBAI-400098	31/03/2026	India	2762	0.023
MALABAR INDIA FUND LIMITED	HSBC SECURITIES SERVICES'11TH FLR, BLDG NO.3, NESCO - IT PARK'NESCO COMPLEX, W E HIGHWAY'GOREGAON EAST, MUMBAI -400063	31/03/2026	India	526316	4.365

RED BAY LTD	DEUTSCHE BANK AG'DB HOUSE, HAZARIMAL SOMANI MARG'POST BOX NO. 1142, FORT MUMBAI-400001	31/03/2026	India	368	0.003
EMERGING MARKETS TARGETED VALUE FUND OF THE DIMENSIONAL FUNDS II PUBLIC LIMITED COMPANY	'CITIBANK N.A. CUSTODY SERVICES'FIFC- 9TH FLOOR, G BLOCK'PLOT C-54 AND C-55, BKC'BANDRA - EAST, MUMBAI-400098	31/03/2026	India	598	0.005
EMERGING MARKETS CORE EQUITY FUND OF DIMENSIONAL FUNDS ICVC	'CITIBANK N.A. CUSTODY SERVICES'FIFC- 9TH FLOOR, G BLOCK'PLOT C-54 AND C-55, BKC'BANDRA - EAST, MUMBAI-400098	31/03/2026	India	965	0.008
DFA INTERNATIONAL CORE EQUITY FUND	Standard Chartered Bank, Securities Services, 3rd Floor, 23-25 Mahatma Gandhi Road, Fort, Mumbai, 400001	31/03/2026	India	471	0.004
SR GLOBAL FUND L.P. - CLASS P (PAN-ASIA SELECT PORTFOLIO)	Standard Chartered Bank, Securities Services, 3rd Floor, 23-25 Mahatma Gandhi Road, Fort, Mumbai, 400001	31/03/2026	India	9700	0.08
ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	Kotak Mahindra Bank Ltd'A wing, 5th floor, Intellion Square'Infinity IT Park'Gen AK Vaidya Marg, Malad E, Mumbai- 400097	31/03/2026	Mauritius	110526	0.917
DOVETAIL INDIA FUND CLASS 17	DBS BANK INDIA LIMITED'8TH Floor, Beta Tower'I Think Techno Campus'Kanjurmarg, Mumbai- 400042	31/03/2026	India	29041	0.241
CITADEL SECURITIES SINGAPORE PTE. LIMITED	Suite 4B112, WeWork, Level 4, Two Horizon Centre, Golf Course Road, DLF Phase 5, Sector 43, Gurugram, Haryana, 122002	31/03/2026	India	106	0.001
QUADRATURE TRADING VCC - SUB-FUND NO. 1	JPMorgan Chase Bank, India Sub Custody, 3rd Floor, JP Morgan Tower, Off CST Road, Kalina, Santacruz,	31/03/2026	India	209	0.002

VARANIUM INDIA OPPORTUNITY LTD	1416, 14th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel, Mumbai - 400013, Maharashtra,	31/03/2026	India	1268	0.011

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	11	8
Members (other than promoters)	27743	23722
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	3	0	3	0	45.33	0
B Non-Promoter	0	4	0	4	0.00	0.37
i Non-Independent	0	0	0	0	0	0
ii Independent	0	4	0	4	0	0.37
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0

Total	3	4	3	4	45.33	0.37

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date | 9

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
PARAG VINOD JHAVERI	01257685	Managing Director	1283023	
YAYESH VINOD JHAVERI	01257668	Whole-time director	1357416	
PRAKASH MANOHAR BHATE	08739162	Director	0	
ULLAL RAVINDRA BHAT	00008425	Director	0	
ANURAG SURANA	00006665	Director	45000	
SUDHA PRAVIN NAVANDAR	02804964	Director	0	
CHIRAG JASWANT SHAH	AKZPS5525M	CFO	0	
RUPALI SUGRIV VERMA	AISPV8739P	Company Secretary	0	
VINOD HARILAL JHAVERI	01655692	Director	2824900	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year | 0

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held | 3

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	09/09/2025	26642	33	68.51
Postal Ballot	28/07/2025	27248	102	74.69
Postal Ballot	06/02/2026	25834	46	3.28

B BOARD MEETINGS

*Number of meetings held | 4

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	02/05/2025	7	7	100
2	30/07/2025	7	7	100
3	06/11/2025	7	6	85.71
4	12/02/2026	7	6	85.71

C COMMITTEE MEETINGS

Number of meetings held | 12

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee Meeting	02/05/2025	5	5	100
2	Audit Committee Meeting	30/07/2025	5	5	100
3	Audit Committee Meeting	06/11/2025	5	4	80

4	Audit Committee Meeting	12/02/2026	5	5	100
5	Nomination & Remuneration Committee	02/05/2025	4	4	100
6	Nomination & Remuneration Committee	30/07/2025	4	4	100
7	Nomination & Remuneration Committee	12/02/2026	4	4	100
8	Stakeholder Relationship Committee	12/02/2026	4	4	100
9	RISK MANAGEMENT COMMITTEE	30/07/2025	4	4	100
10	RISK MANAGEMENT COMMITTEE	12/02/2026	4	4	100
11	CORPORATE SOCIAL RESPONSIBILITY COMMITTEE	02/05/2025	5	5	100
12	CORPORATE SOCIAL RESPONSIBILITY COMMITTEE	12/02/2026	5	5	100

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	06/08/2026 (Y/N/NA)
1	PARAG VINOD JHAVERI	4	4	100	10	10	100	Yes
2	YAYESH VINOD JHAVERI	4	3	75	12	12	100	No
3	PRAKASH MANOHAR BHATE	4	4	100	7	7	100	Yes
4	ULLAL RAVINDRA BHAT	4	4	100	2	2	100	Yes
5	ANURAG SURANA	4	4	100	5	5	100	Yes
6	SUDHA PRAVIN NAVANDAR	4	4	100	8	8	100	Yes
7	VINOD HARILAL JHAVERI	4	4	100	10	10	100	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Vinod Jhaveri	Whole-time director	25200000	0	0	3834640.37	29034640.37
2	Parag Jhaveri	Managing Director	35304000	0	0	3561064.57	38865064.57
3	Yayesh Jhaveri	Whole-time director	27000000	0	0	2970733.45	29970733.45
	Total		87504000.00	0.00	0.00	10366438.39	97870438.39

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered: 2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Chirag Shah	CFO	7978416	0	0	0	7978416.00
2	Rupali Verma	Company Secretary	1478400	0	0	0	1478400.00
	Total		9456816.00	0.00	0.00	0.00	9456816.00

C *Number of other directors whose remuneration details to be entered: 4

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	ULLAL RAVINDRA BHAT	Director	0	2400000	0	0	2400000.00
2	Anurag Surana	Director	0	2400000	0	0	2400000.00
3	Prakash Bhate	Director	0	900000	0	0	900000.00
4	Sudha Navandar	Director	0	900000	0	0	900000.00
	Total		0.00	6600000.00	0.00	0.00	6600000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ◉ Yes ○ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder 23730

XIV Attachments

(a) List of share holders, debenture holders Details of Shareholder or Debenture holder (1).xlsm

(b) Optional Attachment(s), if any 1177_MGT-8_YIL_2025-26.pdf
Clarification letter (2).pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of | YASHO INDUSTRIES LIMITED | as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) | 31/03/2026 |

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the

provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

DHRUMIL MAHENDRA SHAH Digitally signed by DHRUMIL MAHENDRA SHAH Date: 2026.10.05 18:41:09 +05'30'

Name: DHRUMIL MAHENDRA SHAH

Date (DD/MM/YYYY): 30/09/2026

Place: Mumabi

Whether associate or fellow:

○ Associate ◉ Fellow

Certificate of practice number: 8*7*

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person: 42923

*(b) Name of the Designated Person: RUPALI SUGRIV VERMA

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 19 dated* (DD/MM/YYYY) 18/05/2026 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

PARAG VINOD JHAVERI Digitally signed by PARAG VINOD JHAVERI Date: 2026.10.05 18:36:35 +05'30'

*Designation

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP)): Director

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator: 0*2*7*8*

***To be digitally signed by**

Rupali Sugriv Verma
Digitally signed by Rupali Sugriv Verma
Date: 2026.10.05 18:37:12 +05'30'

(•) Company Secretary ( ) Company secretary in practice

*Whether associate or fellow:

(•) Associate ( ) Fellow

Membership number	4*9*3
Certificate of practice number	

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)	AC6388958
eForm filing date (DD/MM/YYYY)	05/10/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company