



Date: October 27, 2021

To,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001,  
Maharashtra, India.

Dear Sir / Madam,

**Sub: Corrigendum to the Notice of the First Extra Ordinary General Meeting (“EGM”) of the Financial Year 2021–2022 of the members of Yasho Industries Limited dated October 09, 2021.**

**Ref: Our earlier Intimation dated October 12, 2021 for Notice of EGM.**

Dear Sir / Madam,

In continuation to your mail dated October 22, 2021 we will like to inform you that the notice convening the First Extra Ordinary General Meeting (“EGM”) of Financial Year 2021- 22 of the members of the Company (“Notice”) scheduled to be held at 11.00 a.m. on Saturday, November 06, 2021, through video conference / other audio-visual means.

As per your Directions, the Company has undertaken changes in the points which are mentioned below:

1. Post Issue holding of Mr. Mitul Mehta (one of the proposed Allottees for the Preferential Issue)
2. Pre and Post-Issue Shareholding Pattern
3. Lock-in requirements

Necessary alterations in the Item No. 1 and its explanatory statement, contained in the Notice of EGM are carried out.

A Corrigendum in this regard is already sent to all the shareholders on October 26, 2021, to whom the original Notice of EGM was sent, through emails.

A copy of the said Corrigendum is enclosed herewith. Please note that on and from the date hereof, the Notice of EGM shall always be read in conjunction with this Corrigendum.

This is for your information and appropriate dissemination.

Thanking You,

Yours faithfully,

For Yasho Industries Limited

**Komal Bhagat**  
(Company Secretary and Compliance Officer)



Encl.: As above

**YASHO INDUSTRIES LIMITED**  
(FORMERLY KNOWN AS YASHO INDUSTRIES PVT. LTD.)

Office No. 101/102, Peninsula Heights, C. D. Barfiwala Marg, Juhu Lane, Andheri (West), Mumbai - 400058, INDIA.

Telephone No.+91-22-62510100, Fax : +91-22-62510199

E-mail : info@yashoindustries.com, Website : [www.yashoindustries.com](http://www.yashoindustries.com)

CIN No. L74110MH1985PLC037900



**Corrigendum to the Notice of the First Extra Ordinary General Meeting of the Financial Year 2021-22 of the Members of Yasho Industries Limited dated October 9, 2021.**

To,  
The Equity Shareholders of  
**Yasho Industries Limited**

Dear Shareholders,

In continuation to the Notice dated October 9, 2021 convening the First Extra Ordinary General Meeting of the Financial Year 2021-22 ("**EGM Notice**"), of the members of Yasho Industries Limited, at 11:00 A.M. (IST) on Saturday, November 6, 2021 through Video-Conferencing ("**VC**") or other Audio-Visual means ("**OVAM**"), please consider the below modifications / clarifications in Item No. 1 and its explanatory statement contained in the EGM Notice.

On and from the date hereof, the EGM Notice shall always be read in conjunction with this corrigendum ("**Corrigendum**") which is also being uploaded on the website of the Company at [www.yashoindustries.com](http://www.yashoindustries.com) and on the website of National Securities Depository Limited ("**NSDL**") at [www.evoting.nsdl.com](http://www.evoting.nsdl.com), Stock Exchanges, i.e., BSE Limited at [www.bseindia.com](http://www.bseindia.com) and that of the Registrar and Share Transfer Agent of the Company at [www.bigshareonline.com](http://www.bigshareonline.com).

All other contents of the EGM Notice, save and except as amended / clarified by this Corrigendum, shall remain unchanged.

Sr. No.	Content of Resolutions / Explanatory Statement in the Notice	Modifications / Clarifications made	Page Nos. of the EGM Notice																												
1.	<p>Explanatory Statement Item No. 1:</p> <p>Necessary information or details as required in respect of the proposed issue of equity shares in terms of applicable provisions of the Companies Act, 2013 read with related Rules thereto and SEBI ICDR Regulations are as under:</p> <p><b>k) Names of the proposed allottees and the percentage of post preferential issue capital that may be held by them</b></p> <p>The names of the Investors together with their post issue capital held with them will be as set out below:</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of Investors</th> <th>Post-issue capital held (in %)</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Mr. Ashish Kacholia</td> <td>2.11</td> </tr> <tr> <td>2</td> <td>Mr. Mitul Mehta</td> <td>0.22</td> </tr> <tr> <td>3</td> <td>M/s. Bengal Finance and Investment Private Limited</td> <td>2.11</td> </tr> </tbody> </table>	Sr. No.	Name of Investors	Post-issue capital held (in %)	1	Mr. Ashish Kacholia	2.11	2	Mr. Mitul Mehta	0.22	3	M/s. Bengal Finance and Investment Private Limited	2.11	<p>Modifications:</p> <p>Necessary information or details as required in respect of the proposed issue of equity shares in terms of applicable provisions of the Companies Act, 2013 read with related Rules thereto and SEBI ICDR Regulations are as under:</p> <p><b>k) Names of the proposed allottees and the percentage of post preferential issue capital that may be held by them</b></p> <p>The names of the Investors together with their post issue capital held with them will be as set out below:</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of Investors</th> <th>Post -issue Number of Shares</th> <th>Post-issue capital held (in %)</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Mr. Ashish Kacholia</td> <td>2,40,000</td> <td>2.11</td> </tr> <tr> <td>2</td> <td>Mr. Mitul Mehta</td> <td>27,500</td> <td>0.24</td> </tr> <tr> <td>3</td> <td>M/s. Bengal Finance and Investment Private Limited</td> <td>2,40,000</td> <td>2.11</td> </tr> </tbody> </table>	Sr. No.	Name of Investors	Post -issue Number of Shares	Post-issue capital held (in %)	1	Mr. Ashish Kacholia	2,40,000	2.11	2	Mr. Mitul Mehta	27,500	0.24	3	M/s. Bengal Finance and Investment Private Limited	2,40,000	2.11	Page No. 11
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q)	<p><b>Lock-in requirements</b></p> <p>The Shares allotted pursuant to the preferential issue will be subject to applicable lock-in and transfer restrictions in accordance with the ICDR Regulations.</p>	<p><b>Lock-in requirements</b></p> <p>The Shares allotted pursuant to the preferential issue will be subject to applicable lock-in and transfer restrictions in accordance with the ICDR Regulations.</p> <p>Further, The entire pre-preferential shareholding of the allottees shall be locked-in for such period in compliance with Regulation 167(6) of SEBI (ICDR) Regulations, 2018.</p>	Page No. 12																												

## YASHO INDUSTRIES LIMITED

### Annexure A

Sr. No.	Category	Pre-Issue		Post-Issue	
		No. of shares held	% of shareholding	No. of shares held	% of shareholding
<b>A. Promoter Holding</b>					
1	Indian				
	Individual	8075000	74.09	8075000	70.84
	Bodies Corporate	-	-	-	-
<b>Sub-total (1)</b>		<b>8075000</b>	<b>74.09</b>	<b>8075000</b>	<b>70.84</b>
	Foreign Promoters	-	-	-	-
<b>Sub-total (2)</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total (A) (1 + 2)</b>		<b>8075000</b>	<b>74.09</b>	<b>8075000</b>	<b>70.84</b>
<b>B. Non-Promoter Holding</b>					
1.	Institutional Investors	17015	0.16	17015	0.15
	Non- Institutional Investors	-	-	-	-
(i)	Private Corporate Bodies	743648	6.82	983648	8.63
(ii)	Directors and relatives	-	-	-	-
(iii)	Indian Public	1874909	17.20	2134909	18.73
(iv)	Others (including NRIs)	188628	1.73	188628	1.65
<b>Total (B)</b>		<b>2824200</b>	<b>25.91</b>	<b>3324200</b>	<b>29.16</b>
<b>Grand Total (A+B)</b>		<b>10899200</b>	<b>100.00</b>	<b>11399200</b>	<b>100.00</b>

### Annexure B

Sr. No.	Category	Pre-Issue*		Post-Issue	
		No. of shares held	% of shareholding	No. of shares held	% of shareholding
<b>A. Promoter Holding</b>					
1	Indian				
	Individual	8075000	74.09	8075000	70.84
	Bodies Corporate	-	-	-	-
<b>Sub-total (1)</b>		<b>8075000</b>	<b>74.09</b>	<b>8075000</b>	<b>70.84</b>
2	Foreign Promoters	-	-	-	-
<b>Sub-total (2)</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total (A) (1 + 2)</b>		<b>8075000</b>	<b>74.09</b>	<b>8075000</b>	<b>70.84</b>
<b>B. Non-Promoter Holding</b>					
1.	Institutional Investors	16775	0.15	16775	0.15
	Non- Institutional Investors	-	-	-	-
(i)	Private Corporate Bodies	479330	4.40	719330	6.31
(ii)	Directors and relatives	-	-	-	-
(iii)	Indian Public	1978864	18.16	2238864	19.64
(iv)	Others (including NRIs)	349231	3.20	349231	3.06
<b>Total (B)</b>		<b>2824200</b>	<b>25.91</b>	<b>3324200</b>	<b>29.16</b>
<b>Grand Total (A+B)</b>		<b>10899200</b>	<b>100.00</b>	<b>11399200</b>	<b>100.00</b>

\*Note: The pre-issue shareholding pattern is as on October 11, 2021.

By order of the Board of Directors  
For Yasho Industries Limited

Sd/-

Parag Jhaveri  
Managing Director  
Place: Mumbai  
Date: October 26, 2021