

Date: 6th April, 2022

To,

BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai, Maharashtra – 400 001.

<u>Sub: Disclosure under Regulation 30 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for the financial year ended on March 31, 2022.</u>

Dear Sir/Madam,

Please find enclosed herewith the Disclosure under Regulation 30 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for the financial year ended on March 31, 2022 received from Mr. Parag Jhaveri, Promoter of the Company on behalf of Promoter and Promoter group of the Company.

Kindly take the same on record:

Thanking you,

Yours faithfully,

For and on behalf of Yasho Industries Limited

Komal Bhagat

Company Secretary and Compliance Officer

Encl: a/a.



YASHO INDUSTRIES LIMITED

(FORMERLY KNOWN AS YASHO INDUSTRIES PVT. LTD.)

Parag Vinod Jhaveri

Add: 301, Adhikari Villa, 46, Hatkesh Society, Juhu Scheme Road No. 7, Vile Parle (W), Mumbai – 400056.

Date: 06/04/2022

To,

To,

BSE Limited,

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai, Maharashtra – 400 001. Yasho Industries Limited,

Office No. 101/102 Peninsula Heights, CD Barfiwala Marg, Juhu Lane, Andheri (West), Mumbai, Maharashtra –400058.

Scrip Code: 541167

Dear Sir/ Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In terms of disclosure under Regulation 30(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") regarding aggregate shareholding and voting rights held by the Promoter and persons acting in concert as of the March 31, 2022, I forward herewith the said details as on March 31, 2022 relating to Yasho Industries Limited in the prescribed format.

As mentioned in the aforesaid format, we request you to take the same as disclosure under Regulation 30(1) of the Takeover Regulations also, in the case of person(s) holding more than 25% of voting rights.

Thanking you. Yours Sincerely,

Parag Vinod Jhaveri

On behalf of Promoters Group of

Yasho Industries Limited

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Encl: as Above

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1.	Name of the Target Company (TC)	YASHO INDUSTRIES LIMITED		
2.	Name(s) of the Stock Exchange(s) where the			
	shares of the TC are listed	BSE Limited (BSE)		
3.	Particulars of the shareholder(s):			
a.	Name of person(s) together with Person Acting in			
	Concert (PAC) whose total holding (including that			
	in the form of shares, warrants, convertible			
	securities and any other instrument that would			
	entitle the holder to receive shares in the TC) is			
	more than 25% of the voting rights of the TC.			
	or			
b.	Name(s) of promoter(s), member of the	List attached as per Annexure 1		
	promoter group and PAC with him.	Bist det	defied us per min	SAULC I
4.	Particulars of the shareholding of person(s)	Number of	% w.r.t. total	% of total
	mentioned at (3) above	shares	share /voting	diluted
	(-,	0	capital	share/voting
			wherever	capital of TC
			applicable	(*)
As	on 31st March, 2022, holding of:			
	, ,			
(a)	Shares:	8155000	71.54	Æ
b)	Voting Rights (otherwise than by shares)			
1 8	-Warrants,			
1 1	Convertible Securities			
_	Any other instrument that would entitle the			
2	holder to receive shares in the TC.			
То	tal	8155000	71.54%	#



Part-B**
Name of the Target Company: YASHO INDUSTRIES LIMITED

Name(s) of the person and Persons	Whether the person belongs	PAN of the person and	
Acting in Concert (PAC) with the	to Promoter/ Promoter group	PACs	
person			
PARAG VINOD JHAVERI	Yes	AACPJ5390A	
YAYESH VINOD JHAVERI	Yes	ААСРЈ5389Н	
VINOD HARILAL JHAVERI	Yes	ABEPJ6636Q	
YAYESH VINOD JHAVERI (HUF)	Yes	AAAHY1752M	
PARAG VINOD JHAVERI (HUF)	Yes	AADHP1026N	
RAJANIKANT DESAI (HUF)	Yes	AADHR0411F	
VINOD HARILAL JHAVERI (HUF)	Yes	AADHV0504R	
NEHA PARAG JHAVERI	Yes	AAGPJ9779H	
PAYAL YAYESH JHAVERI	Yes	ACQPD5024M	
RAJANIKANT DESAI	Yes	ADQPD3427K	
KALPANA DESAI	Yes	AGJPD5381J	

Thanking You,

Om J w. sl.

Parag Vinod Jhaveri

On behalf of Promoters Group of

Yasho Industries Limited

Place: Mumbai

Date: 06th April, 2022

Note:

- 1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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Annexure I

Name(s) of the acquirer and	PARAG VINOD JHAVERI				
Persons Acting in Concert (PAC) with the acquirer					
	YAYESH VINOD JHAVERI				
	VINOD HARILAL JHAVERI				
	YAYESH VINOD JHAVERI (HUF) PARAG VINOD JHAVERI (HUF) RAJNIKANT DESAI (HUF) VINOD HARILAL JHAVERI (HUF) NEHA PARAG JHAVERI PAYAL YAYESH JHAVERI RAJANIKANT DESAI				
	KALPANA DESAI				
			· ·		
Particulars of the shareholding of	Number of	% w.r.t. total	% of total		
person(s) mentioned at (3) above	shares	share /voting	diluted		
		capital	share/voting		
		wherever	capital of TC		
		applicable	(*)		
As on 31 st March, 2022, holding of:					
Yayesh Vinod Jhaveri	1077500	9.45			
Parag Vinod Jhaveri	987500	8.66	12		
Vinod Harilal Jhaveri	3370300	29.57	-		
Yayesh Vinod Jhaveri (HUF)	445000	3.90	12		
Parag Vinod Jhaveri (HUF)	415000	3.64	-		
Rajnikant Desai (HUF)	4900	0.04	≥		
Vinod Harilal Jhaveri (HUF)	390000	3.42			
Neha Parag Jhaveri	775000	6.80	=		
Payal Yayesh Jhaveri	655000	5.75	-		
Rajanikant Desai	24000	0.21	=		
Kalpana Desai	10800	0.09			
Total	8155000	71.54%			

^(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

