



Date: 03rd December, 2021.

To,

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001,
Maharashtra, India.

Subject: Intimation of Listing Approval obtained from BSE Limited (“BSE”) for Listing of 500000 equity shares of Rs. 10/- each issued at premium of Rs. 845/- bearing distinctive numbers from 10899201 to 11399200 issued to non-promoter on a preferential basis.

Ref: Security Code – 541167

Dear Sir / Madam,

With reference to the above captioned subject, it is hereby informed that the Company has received the Listing Approval by BSE E-Letter dated December 02, 2021 bearing reference number LOD/PREF/KK/FIP/1695/2021-22 a copy of which is enclosed herewith as “**Annexure A**”.

You are requested to take the above information on record.

Thanking You,

Yours faithfully,

For Yasho Industries Limited

Komal Bhagat

**Komal Bhagat
Company Secretary & Compliance Officer**



YASHO INDUSTRIES LIMITED
(FORMERLY KNOWN AS YASHO INDUSTRIES PVT. LTD.)

Office No. 101/102, Peninsula Heights, C. D. Barfiwala Marg, Juhu Lane, Andheri (West), Mumbai - 400058, INDIA.

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CIN No. L74110MH1985PLC037900

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 Corporate Identity Number: L67120MH2005PLC155188



LOD/PREF/KK/FIP/1695/2021-22

“E-Letter”

December 02, 2021

**The Company Secretary,
 Yasho Industries Ltd**

Office No. 101/102, Peninsula Heights, C. D. Barfiwala Marg,
 Juhu Lane, Andheri (West), Mumbai, Maharashtra, 400058

Dear Sir/Madam,

Re: Listing of 500000 equity shares of Rs. 10/- each issued at premium of Rs. 845/- bearing distinctive numbers from 10899201 to 11399200 issued to non-promoter on a preferential basis.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Please note that trading approval in the above mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding up to 6 months post trading (if applicable).
- Certificate from Statutory Auditor of the company confirming compliance with Schedule XIX of SEBI (ICDR) Regulations and as specified by SEBI from time to time and specifically regarding the payment of penal interest to the allottees, where applicable.

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, “Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s” along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

**Yours faithfully,
 Sd/-
 Sabah Vaze
 Manager**

c.c.: Central Depository Services (India) Ltd., Trade
 World, Kamala Mill Compound, Lower Parel,
 Mumbai- 400 013.

National Securities Depository Ltd.,
 Marathon Futurex, A-Wing, 25th Floor,
 NM Joshi Marg, Lower Parel, Mumbai-400 013.